Mortgage

Quick Tips

Do this

Let your sales representative know you have completed your loan application and uploaded your loan checklist to the portal.

Know you are in good hands. You were referred to us for a reason.

Spread the word about our team and always reach out with any questions or concerns.

Don't do this

Make significant changes to employment status, such as switching jobs, quitting, or transitioning to self-employment.

Exclude debts or liabilities from your loan application. Use funds allocated for closing costs.

Make substantial deposits or transfer funds.

Initiate credit inquiries (refrain from applying for new loans, credit cards, lines of credit, or applications to purchase furniture/etc.)

Co-sign any loan agreements.

Alter bank accounts.

Accrue more debt or increase balances, and avoid missing payments.

Purchase or trade in a vehicle.





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